

Friday, April 01, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar masih terasa tentatif, dengan banyaknya data penting dari berbagai ekonomi dunia. Perhatian pasar akan diacu kepada data nonfarm payrolls dari AS malam ini. Untuk data Maret ini, ekspektasi pasar sebesar 205rb dibandingkan 242rb untuk bulan sebelumnya. Sementara itu, data ISM dari AS dan PMI dari ekonomi-ekonomi di Asia dan Eropa juga akan dicermati hari ini.
- **Indonesia:** According to reports from Bisnis Indonesia, Lippo Group is planning to group its Indonesian office assets into REIT. These assets include Lippo Kuningan, Menara Matahari dan Menara Asia buildings. The plan awaits finalization of lower income tax rules for REITs, which the government has highlighted earlier.

Analisa Sekilas

- **FX:** USD masih cenderung melemah terhadap mata uang major lainnya dan juga mata uang emerging markets. Ringgit Malaysia, contohnya, menguat drastic dan memecah level 3,90 terhadap USD pagi ini.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13239	EUR-USD	1,1380	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15036,71	GBP-USD	1,4360	DJIA	17685,09	-31,57
GBP-IDR	19065,95	USD-JPY	112,57	Nasdaq	4869,85	0,55
JPY-IDR	117,87	AUD-USD	0,7657	Nikkei 225	16758,67	-120,29
AUD-IDR	10165,93	NZD-USD	0,6909	STI	2840,90	-31,88
CAD-IDR	10230,43	USD-CAD	1,3004	KLCI	1717,58	-0,24
SGD-IDR	9844,71	USD-CHF	0,9618	JCI	4845,37	28,72
MYR-IDR	3395,05	USD-NOK	8,2685	Baltic Dry	429,00	15,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,89			
1 Minggu	5,54	2Y	7,47			
1 Bulan	6,06	5Y	7,38			
3 Bulan	6,73	10Y	7,67			
6 Bulan	7,49	15Y	8,18			
12 Bulan	7,87	20Y	8,15			

For reference only. Source: Bloomberg, OCBC Bank

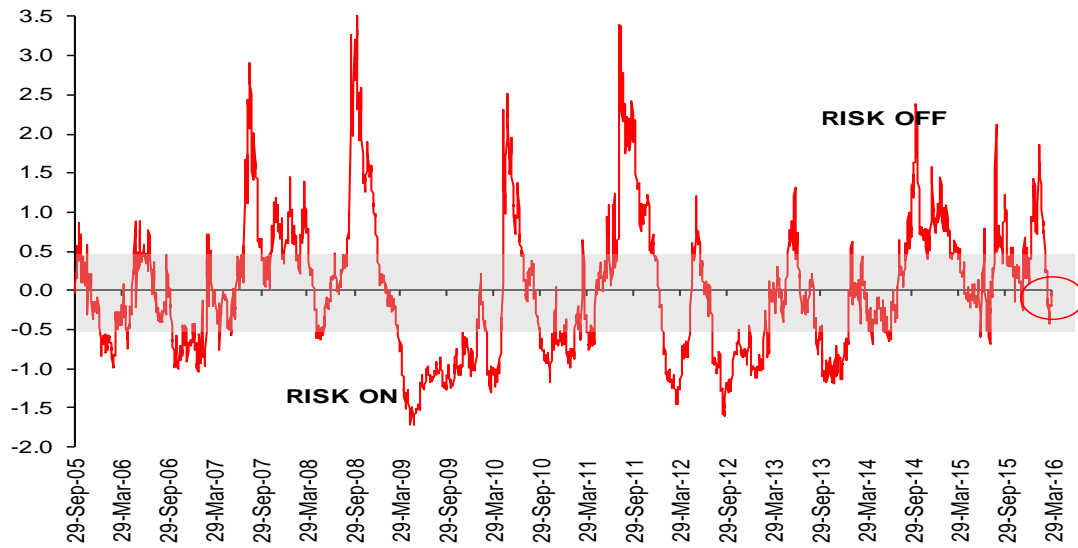
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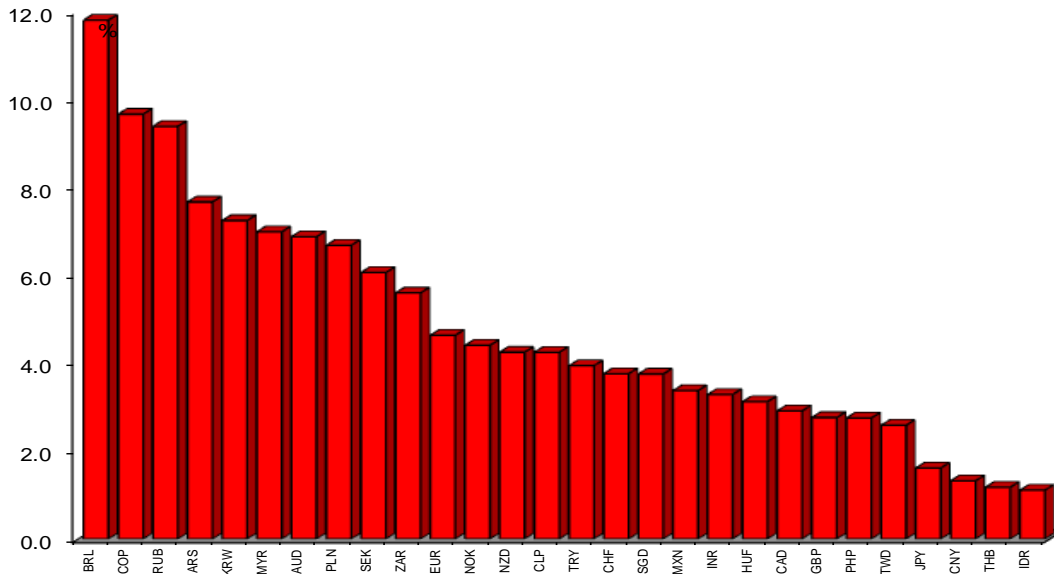
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/31/2016 07:00	SK Industrial Production YoY	Feb	-0.20%	2.40%	-1.90%	-2.20%
03/31/2016 07:05	UK GfK Consumer Confidence	Mar	-1	0	0	--
03/31/2016 08:00	AU HIA New Home Sales MoM	Feb	--	-5.30%	3.10%	0.60%
03/31/2016 08:00	NZ ANZ Business Confidence	Mar	--	3.2	7.1	--
03/31/2016 08:30	AU Private Sector Credit MoM	Feb	0.50%	0.60%	0.50%	--
03/31/2016 10:00	NZ Money Supply M3 YoY	Feb	--	7.30%	7.60%	--
03/31/2016 13:22	PH Bank Lending YoY	Feb	--	15.70%	15.60%	--
03/31/2016 14:00	GE Retail Sales MoM	Feb	0.40%	-0.40%	0.70%	-0.10%
03/31/2016 14:45	FR CPI YoY	Mar P	-0.10%	-0.20%	-0.20%	--
03/31/2016 15:30	TH Exports YoY	Feb	--	6.20%	-9.30%	--
03/31/2016 15:30	TH Trade Balance	Feb	--	\$5978m	\$2636m	--
03/31/2016 15:30	TH BoP CA Balance	Feb	\$6100m	\$7401m	\$4066m	--
03/31/2016 15:55	GE Unemployment Change	Mar	-6k	0k	-10k	-9k
03/31/2016 16:30	UK Mortgage Approvals	Feb	73.5k	73.9k	74.6k	74.1k
03/31/2016 16:30	HK Retail Sales Value YoY	Feb	-7.80%	-20.60%	-6.50%	-6.60%
03/31/2016 16:30	HK Retail Sales Volume YoY	Feb	-6.50%	-19.50%	-5.20%	--
03/31/2016 16:30	UK GDP QoQ	4Q F	0.50%	0.60%	0.50%	--
03/31/2016 16:30	UK GDP YoY	4Q F	1.90%	2.10%	1.90%	--
03/31/2016 17:00	EC CPI Estimate YoY	Mar	-0.10%	-0.10%	-0.20%	--
03/31/2016 17:00	EC CPI Core YoY	Mar A	0.90%	1.00%	0.80%	--
03/31/2016 17:00	IT CPI EU Harmonized YoY	Mar P	-0.20%	-0.30%	-0.20%	--
03/31/2016 18:08	IT PPI MoM	Feb	--	-0.50%	-0.80%	--
03/31/2016 18:36	MU Hotel Occupancy Rate	Feb	--	78.6	76.5	--
03/31/2016 20:30	CA GDP MoM	Jan	0.30%	0.60%	0.20%	--
03/31/2016 20:30	US Initial Jobless Claims	Mar-26	265k	276k	265k	--
04/01/2016 07:00	SK CPI YoY	Mar	1.30%	1.00%	1.30%	--
04/01/2016 07:00	SK BoP Current Account Balance	Feb	--	\$7507.7m	\$7063.6m	\$6820.9m
04/01/2016 08:00	SK Exports YoY	Mar	-10.90%	--	-12.20%	--
04/01/2016 08:00	SK Imports YoY	Mar	-14.30%	--	-14.60%	--
04/01/2016 09:00	CH Manufacturing PMI	Mar	49.4	--	49	--
04/01/2016 09:00	CH Non-manufacturing PMI	Mar	--	--	52.7	--
04/01/2016 09:30	SK Nikkei South Korea PMI Mfg	Mar	--	--	48.7	--
04/01/2016 09:45	CH Caixin China PMI Mfg	Mar	48.3	--	48	--
04/01/2016 10:00	JN Nikkei Japan PMI Mfg	Mar F	--	--	49.1	--
04/01/2016 10:00	ID CPI YoY	Mar	4.50%	--	4.42%	--
04/01/2016 10:00	ID CPI Core YoY	Mar	3.57%	--	3.59%	--
04/01/2016 10:30	TA Nikkei Taiwan PMI Mfg	Mar	--	--	49.4	--
04/01/2016 11:00	ID Nikkei Indonesia PMI Mfg	Mar	--	--	48.7	--
04/01/2016 11:30	TH CPI YoY	Mar	-0.43%	--	-0.50%	--
04/01/2016 12:00	VN Nikkei Vietnam PMI Mfg	Mar	--	--	50.3	--
04/01/2016 13:00	JN Vehicle Sales YoY	Mar	--	--	-4.60%	--
04/01/2016 13:30	AU Commodity Index AUD	Mar	--	--	73.2	--
04/01/2016 13:30	AU Commodity Index YoY	Mar	--	--	-21.60%	--
04/01/2016 14:00	UK Nationwide House PX MoM	Mar	0.40%	--	0.30%	--
04/01/2016 15:30	TH Foreign Reserves	Mar-25	--	--	\$172.8b	--
04/01/2016 15:45	IT Markit/ADACI Italy Mfg PMI	Mar	52.5	--	52.2	--
04/01/2016 15:50	FR Markit France Mfg PMI	Mar F	49.6	--	49.6	--
04/01/2016 15:55	GE Markit/BME Germany Mfg PMI	Mar F	50.4	--	50.4	--
04/01/2016 16:00	EC Markit Eurozone Mfg PMI	Mar F	51.4	--	51.4	--
04/01/2016 16:30	UK Markit UK PMI Mfg SA	Mar	51.2	--	50.8	--
04/01/2016 17:00	EC Unemployment Rate	Feb	10.30%	--	10.30%	--
04/01/2016 20:30	US Change in Nonfarm Payrolls	Mar	205k	--	242k	--
04/01/2016 20:30	US Unemployment Rate	Mar	4.90%	--	4.90%	--
04/01/2016 21:30	CA RBC Canadian Mfg PMI	Mar	--	--	49.4	--
04/01/2016 21:45	US Markit US Manufacturing PMI	Mar F	51.5	--	51.4	--
04/01/2016 22:00	US ISM Manufacturing	Mar	51	--	49.5	--
04/01/2016 22:00	US Construction Spending MoM	Feb	0.10%	--	1.50%	--
04/01/2016 22:00	US U. of Mich. Sentiment	Mar F	90.5	--	90	--
04/01/2016 04/07	ID Foreign Reserves	Mar	--	--	\$104.54b	--

Source: Bloomberg

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